

## 45th AMM Financial Planning Panel (Generously Sponsored By Veterans United)



The 45th AMM Financial Planning Panel was conducted on 5 October 2017, with the support of Veterans United Home Loans. Pictured left to right above, panelists for this event included Peter Radvanyi, of Radvanyi Wealth Management; Marcellus Boulware, of LegalShield/IDShield; Shazia Ashraf, of PenFed Credit Union; Chris Birk, of Veterans United; and Darcie LeTendre, of the Federal Long Term Care Insurance Program.



Each panelist took a few minutes to introduce themselves, briefly describing their areas of financial expertise. Pictured left, Mr. Birk described the Veterans Affairs home loan guarantee program and provided an overview of things to consider when choosing to take advantage of this benefit. He also provided Members with free copies of his book, "The Book on VA Loans: An Essential Guide to Maximizing Your Home Loan Benefits."



After the Panelists made their opening remarks, a robust question and answer session ensued. Pictured right, CW5 (Ret) Louise Goetzelt was among the first seeking advice from the panel. This was the third straight AMM featuring this now popular event.

Panelists answered numerous questions, ranging from personal banking and family budgeting to retirement planning, insurance, and preparing for long term care requirements as people age.



All of the panelists featured were 45th AMM sponsors and USAWOA partners, and had exhibitor tables. As such, they were available to Members for advice throughout the meeting. Pictured left, CW5 Frank Volpe discussed personal investment strategies with Mr. Radvanyi. Pictured right, CW5 (Ret) Bryan Lauzon sought identity theft protection advice from Mr. Boulware. ■